Gravitational Instability

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When are discs gravitationally unstable?

- Toomre's Q parameter
- Ratio of stabilizing to destabilizing forces

• Q < 1: Instability





Shearing Box Model:

- Small patch of disc
- Rotates with the fluid
- $\frac{d\Omega}{dr}$ introduces *shear*
- Also: thin disc approximation



Fluid equations

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(Momentum)
$$P = \Sigma c_s^2 \qquad \nabla^2 \Phi = 4\pi G\Sigma \cdot \delta(z)$$
(Pressure) (Gravity)

Fluid equation	Background solution
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Neglect left hand side [i.e. $(\vec{v} \cdot \nabla)\vec{v} = 0$]:

$$0 = -2\Omega v_y + 3\Omega x \quad (x \text{ equation})$$

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Solution:

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$$v_x = 0$$
, $v_y = \frac{3}{2}\Omega x$
(obeys $(\vec{v} \cdot \nabla)\vec{v} = 0!$)

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Perturb Σ , \vec{v} and Φ :

$$\Sigma = \Sigma_0 + \widetilde{\Sigma}$$
$$v_x = \widetilde{v}_x$$
$$v_y = \frac{3}{2}\Omega x + \widetilde{v}_y$$
$$\Phi = \widetilde{\Phi}$$

Look axisymmetric solutions of the form $\tilde{f} = |f| \exp(st + ikx)$

Origin of the Toomre Q Perturb equilibrium

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$\frac{d\Sigma}{dt} + \nabla \cdot (\Sigma \vec{v}) = 0$ (Continuity)	$s\tilde{\Sigma} = -ik\Sigma_0\tilde{v}_x$
$ abla^2 \Phi = 4\pi G \Sigma \cdot \delta(z)$ (Gravity)	$\widetilde{\Phi} = -\frac{2\pi G \widetilde{\Sigma}}{k}$
$\frac{dv_x}{dt} + (\vec{v} \cdot \nabla)v_x = -\frac{c_s^2}{\Sigma}\frac{dP}{dx} + 2\Omega v_y + 3\Omega x - \frac{d\Phi}{dx}$	$s\tilde{v}_x = -\frac{c_s^2}{\Sigma_0}ik\tilde{\Sigma} + 2\Omega \ \tilde{v}_y - ik\tilde{\Phi}$
$\frac{dv_y}{dt} + (v \cdot \nabla)v_y = 2\Omega v_x$	$s \tilde{v}_y = \frac{1}{2} \Omega \ \tilde{v}_x$

Look for solutions of the form $\tilde{f} = |f| \exp(st + ikx)$

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Next:

• Replace, $\tilde{\Sigma}$, $\tilde{\Phi}$, and \tilde{v}_y with expressions for \tilde{v}_x

Origin of the Toomre Q Perturbed equation for \tilde{v}_x



Perturbation equation

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$$s\tilde{v}_y = \frac{1}{2}\Omega\,\tilde{v}_x$$

Origin of the Toomre Q Perturbed equation for \tilde{v}_x

$$s\tilde{v}_{x} = -\frac{c_{s}^{2}}{\Sigma_{0}}ik\tilde{\Sigma} + 2\Omega \,\tilde{v}_{y} - ik\tilde{\Phi}$$
$$s^{2}\tilde{v}_{x} = -c_{s}^{2} \,\boldsymbol{k}^{2}\tilde{v}_{x} - \Omega^{2} \,\tilde{v}_{x} + 2\pi G\Sigma_{0}\Omega \,\boldsymbol{k}\tilde{v}_{x}$$

Instability exists when $s^2 > 0$.

From the quadratic equation: $ax^2 + bx + c > 0$ we know solutions exist for $b^2 > 4ac$.

Perturbation equation

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Hence:

4
$$(\pi G \Sigma_0)^2 > 4 c_s^2 \Omega^2$$
 or $\frac{1}{Q^2} > 1$

 Q^2 is the ratio of the two stabilizing forces to the square of the destabilizing forces.

Perturbation equation

 $s\tilde{\Sigma} = -ik\Sigma_0\tilde{v}_x$

 $\widetilde{\Phi} = -\frac{2\pi G \widetilde{\Sigma}}{k}$

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Origin of the Toomre Q Fastest growing modes

 $s^{2} = -c_{s}^{2} k^{2} - \Omega^{2} \tilde{v}_{x} + 2\pi G \Sigma_{0} \Omega k$ Write $H = c_{s}/\Omega$ and rescale: $\left(\frac{s}{\Omega}\right)^{2} = -(kH)^{2} - 1 + \frac{2}{Q} (kH)$

Fastest growing mode has $\frac{ds}{d(kH)} = 0$.

$$\Rightarrow (kH)_{\max} = 1/Q \left(\frac{s}{\Omega}\right)_{\max}^2 = \frac{1}{Q^2} - 1$$



Outcome of Gravitational Instability

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Quasi-steady accretion



Simulation from Booth & Clarke (2016)

Cooling dictates the outcome: Fast cooling ($\tau_{cool} < 3\Omega^{-1}$): \rightarrow fragmentation

Fragmentation



Simulation from Ilee et al. (2017)

Outcome of Gravitational Instability

Fragmentation

Where do discs fragment?



Clarke & Lodato (2009)

Where do discs fragment?





Clarke & Lodato (2009)

Does fragmentation produce planets?

- Initial fragment masses:
 - Set by size of the collapsing region
 - ~Wavelength of most unstable mode

$$M_{frag} \sim \Sigma \lambda^{2}$$
Since $kH = \frac{1}{Q}$ and $Q = \frac{c_{s}\Omega}{\pi G\Sigma} = \frac{H\Omega^{2}}{\pi G\Sigma}$:
$$M_{frag} \sim 4\pi Q \left(\frac{H}{R}\right)^{3} M_{*}$$
 $\approx 10M_{J}$
Fragments are super-Jupiter or Brown Dwarf mass objects



Fate of the fragments Fast migration



- Saturn-mass planet
- Similar results for all planet masses

Baruteau+ (2011)

Fate of the fragments Disruption, or high masses



Giant planets are likely a rare outcome of GI

Tidal disruption



Zhu+ (2012)

Outcome of Gravitational Instability

Quasi-steady gravito-turbulence



Let's look at the growth rate of GI:

$$\left(\frac{s}{\Omega}\right)^2 = -(kH)^2 - 1 + \frac{2}{Q}(kH)$$

With the fastest growing mode:

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Cooling brings *Q just* low enough that GI grows *just* fast enough to replenish the lost energy



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Isothermal simulations can't self-regulate → they are much more prone to fragmentation



Is Elias 27 a post-fragmentation system? (Perez et al. 2016)

Local nature of gravito-turbulence Effective viscosity

Q and s depend on the cooling rate
 → Physical properties depend on cooling

Most famous is the effective viscosity:

$$\alpha = \frac{4}{9\gamma(\gamma-1)} \frac{1}{\tau_{cool}\Omega} \qquad (Gammie 2001)$$

 Requires heating/cooling to occur in the same place



⁽Shi & Chiang 2015)

Local nature of gravito-turbulence Spiral structure at two times

Green:

• Show Keplerian motion

Red/Blue:

 Demonstrate formation
 + destruction of large features

Gravito-turbulence is not travelling waves, but features that appear and disappear on orbital timescales





Bethune + (2021)

Structure depends on disc mass

Number of spiral arms depends on disc mass.

Why?



Cossins+ (2009)

Dependence on disc mass

Number of spiral arms depends on disc mass.

Why?

$$c_s = Q \frac{\pi G \Sigma}{\Omega}$$



Less Massive

Cossins+ (2009)

More Massive

Dependence on disc mass

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Project: Dust in quasi-steady GI discs

Planet vs GI spirals



- Spiral rotates with planet
- Long lived steady spiral



- Spiral rotates with the gas
- Individual spirals are short lived

Dusty spirals Differences in structure



Problem: Can we tell planet and GI induced spirals apart observationally by their grain-size dependence?



• Strongest for small grains

• Strongest for large grains Shi et al. (2016)

Dusty Spirals

Approach:

- Use FARGO3D to simulate dust dynamics in spiral discs
- Explore how the dust-to-gas ratio varies for different sizes
- Compute simulated observations
- Compare with planet case

Key questions:

- What disc parameters should you choose?
- What dust parameters?
- What else might matter?